

First Quarter 2009VOLUME XVII



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Visitor Volume

The number of visitors to Nevada.

MONTH	2007	2008	PERCENT CHANGE
April	4,547,530	4,408,812	(3.1%)
May	4,616,031	4,585,859	(0.7%)
June	4,669,235	4,438,632	(4.9%)
July	4,951,404	4,642,005	(6.2%)
August	4,855,796	4,681,991	(3.6%)
September	4,582,332	4,063,495	(11.3%)
October	4,738,917	4,245,081	(10.4%)
November	4,223,959	3,789,721	(10.3%)
December	4,214,784	3,825,600	(9.2%)
MONTH	2008	2009	PERCENT CHANGE
January	4,105,000	3,579,641	(12.8%)
February	4,185,013	3,617,905	(13.6%)
March	4,619,014	4,198,806	(9.1%)
TOTAL	54,309,044	50,077,548	(7.8%)

First Quarter 2009 Area Highlights

AREA	2008	2009	PERCENT CHANGE
Clark County:			
Las Vegas	9,670,074	8,826,805	(8.7%)
Laughlin	773,608	653,344	(15.5%)
Mesquite	414,683	295,566	(28.7%)
Washoe County	1,096,690	957,638	(12.7%)
All other counties	954,000	663,000	(30.5%)
TOTAL (State)	12,909,055	11,396,353	(11.7%)

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.



Convention Attendance

The number of delegates attending conventions in Nevada.

MONTH	2007	2008	PERCENT CHANGE
April	592,754	609,953	2.9%
May	607,687	610,639	0.5%
June	508,926	517,309	1.6%
July	311,473	300,269	(3.6%)
August	778,561	601,886	(22.7%)
September	448,544	395,032	(11.9%)
October	465,114	444,670	(4.4%)
November	670,701	564,387	(15.9%)
December	167,922	158,749	(5.5%)
MONTH	2008	2009	PERCENT CHANGE
January	738,844	603,449	(18.3%)
February	937,122	620,372	(33.8%)
March	675,238	543,302	(19.5%)
TOTAL	6,902,886	5,970,017	(13.5%)

First Quarter 2009 Area Highlights

AREA	2008	2009	PERCENT CHANGE
Clark County:			
Las Vegas	2,209,715	1,568,171	(29.0%)
Laughlin	33,740	34,748	3.0%
Washoe County	55,088	91,712 *	66.5%
All other counties	52,661	72,492	37.7%
TOTAL (State)	2,351,204	1,767,123	(24.8%)

^{*}Western Athletic Conference in March 2009.

Occupancy Level

A percentage based on room nights occupied and total room nights available.

MONTH	2007	2008	NET CHANGE
April	88.4%	84.3%	(4.1)
May	87.1%	83.9%	(3.2)
June	87.9%	84.1%	(3.8)
July	87.5%	82.9%	(4.6)
August	86.9%	84.5%	(2.4)
September	86.9%	79.8%	(7.1)
October	86.7%	79.0%	(7.7)
November	80.7%	73.1%	(7.6)
December	75.4%	67.2%	(8.2)
MONTH	2008	2009	NET CHANGE
January	78.4%	67.3%	(11.1)
February	83.3%	77.5%	(5.8)
March	85.8%	79.6%	(6.2)
MONTHLY AVG	84.6%	78.6 %	(6.0)

First Quarter 2009 Area Highlights

AREA	2008	2009	NET CHANGE
Clark County:			
Las Vegas	88.4%	80.5%	(7.9)
Laughlin	74.1%	67.7%	(6.4)
Mesquite	87.6%	86.5%	(1.1)
Lake Tahoe*	82.8%	74.4%	(8.4)
Washoe County	62.1%	54.2%	(7.9)
All other counties	53.3%	42.6%	(10.7)
QUARTER AVG (State)	82.5 %	74.7%	(7.8)

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).



^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Nights Occupied

The number of room nights occupied.

MONTH	2007	2008	PERCENT CHANGE
April	4,717,228	4,605,092	(2.4%)
May	4,802,607	4,740,854	(1.3%)
June	4,705,157	4,602,094	(2.2%)
July	4,848,022	4,692,650	(3.2%)
August	4,804,421	4,787,641	(0.3%)
September	4,656,064	4,400,439	(5.5%)
October	4,798,747	4,493,048	(6.4%)
November	4,325,654	4,029,671	(6.8%)
December	4,176,528	3,869,409	(7.4%)
MONTH	2008	2009	PERCENT CHANGE
January	4,342,228	3,865,332	(11.0%)
February	4,367,394	4,016,324	(8.0%)
March	4,848,780	4,589,896	(5.3%)

52,692,449

(4.9%)

55,392,829

First Quarter 2009 Area Highlights

TOTAL

AREA	2008	2009	PERCENT CHANGE
Clark County:			
Las Vegas	10,854,638	10,200,557	(6.0%)
Laughlin	721,028	649,454	(9.9%)
Mesquite	217,422	154,170	(29.1%)
Lake Tahoe*	176,973	143,457	(18.9%)
Washoe County	994,090	852,582	(14.2%)
All other counties	594,251	471,332	(20.7%)
TOTAL (State)	13,558,402	12,471,552	(8.0%)

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Inventory

The number of hotel/motel rooms in Nevada.

MONTH	2007	2008	PERCENT CHANGE
April	177,823	182,145	2.4%
May	177,887	182,198	2.4%
June	178,422	182,462	2.3%
July	178,716	182,502	2.1%
August	178,341	182,840	2.5%
September	178,542	183,769	2.9%
October	178,607	183,401	2.7%
November	178,712	183,821	2.9%
December	178,656	185,826	4.0%
MONTH	2008	2009	PERCENT CHANGE
January	178,551	185,202	3.7%
February	180,897	185,183	2.4%
March	182,338	185,894	2.0%
END OF PERIOD	182,338	185,894	2.0%

First Quarter 2009 Area Highlights

AREA	2008	2009	PERCENT CHANGE
Clark County:			
Las Vegas	136,506	141,119	3.4%
Laughlin	10,696	10,655	(0.4%)
Mesquite	2,729	1,981	(27.4%)
Lake Tahoe*	2,350	2,132	(9.3%)
Washoe County	17,806	17,708	(0.5%)
All other counties	12,251	12,299	0.4%
END OF PERIOD (State)	182,338	185,894	2.0%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of March 31, 2009.



^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Tax Collections

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2007	2008	PERCENT CHANGE
April	\$ 1,524,091	\$ 1,568,777	2.9%
May	1,986,120	1,807,519	(9.0%)
June	1,669,650	1,729,435	3.6%
July	1,739,775	1,712,369	(1.6%)
August	1,525,089	1,422,719	(6.7%)
September	1,536,927	1,315,667	(14.4%)
October	1,489,857	1,455,943	(2.3%)
November	1,647,801	1,651,417	0.2%
December	1,784,532	1,310,600	(26.6%)
MONTH	2008	2009	PERCENT CHANGE
January	1,414,481	1,373,199	(2.9%)

961,739

1,167,890

\$ 17,477,274

(21.1%)

(27.6%)

(8.7%)

1,218,220

1,614,064

\$ 19,150,608

First Quarter 2009 Area Highlights

February

March **TOTAL**

AREA	2008	2009	PERCENT CHANGE
Clark County	\$ 3,887,885	\$3,202,710	(17.6%)
Washoe County	224,522	176,003	(21.6%)
Douglas County*	49,501	46,188	(6.7%)
Elko County	36,101	31,744	(12.1%)
Carson City	9,890	8,869	(10.3%)
All other counties	38,866	37,314	(4.0%)
TOTAL (State)	\$ 4,246,766	\$ 3,502,828	(17.5%)

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

^{*}References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Gross Gaming Revenue

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2007	2008	PERCENT CHANGE
April	\$ 1,053,250,000	\$1,000,113,000	(5.0%)
May	1,143,446,000	969,944,000	(15.2%)
June	959,985,000	949,317,000	(1.1%)
July	1,145,966,000	997,344,000	(13.0%)
August	1,016,480,000	934,120,000	(8.1%)
September	1,058,687,000	1,001,073,000	(5.4%)
October	1,165,187,000	904,960,000	(22.3%)
November	982,108,000	836,787,000	(14.8%)
December	1,095,422,000	887,998,000	(18.9%)
MONTH	2008	2009	PERCENT CHANGE
January	1,064,120,000	908,574,000	(14.6%)
February	1,014,840,000	830,946,000	(18.1%)
March	1,038,807,000	918,243,000	(11.6%)
TOTAL	\$ 12,738,298,000	\$ 11,139,419,000	(12.6%)

First Quarter 2009 Area Highlights

AREA	2008	2009	PERCENT CHANGE
Clark County:	\$ 2,666,515,000	\$ 2,274,590,000	(14.7%)
Strip	1,677,007,000	1,393,913,000	(16.9%)
Downtown	157,882,000	139,097,000	(11.9%)
Laughlin	163,524,000	142,846,000	(12.6%)
Mesquite	41,684,000	34,676,000	(16.8%)
County balance	626,418,000	564,058,000	(10.0%)
Washoe County	227,915,000	190,099,000	(16.6%)
Lake Tahoe*	79,167,000	56,591,000	(28.5%)
Elko County	73,928,000	70,797,000	(4.2%)
Carson Valley Area	27,250,000	25,353,000	(7.0%)
All other counties	42,992,000	40,333,000	(6.2%)
TOTAL (State)	\$ 3,117,767,000	\$ 2,657,763,000	(14.8%)

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Airport Volume

The number of passengers arriving and departing from Nevada's airports.

MONTH	2007	2008	PERCENT CHANGE
April	4,445,882	4,181,648	(5.9%)
May	4,659,111	4,404,776	(5.5%)
June	4,674,175	4,328,053	(7.4%)
July	4,802,028	4,374,602	(8.9%)
August	4,822,538	4,329,001	(10.2%)
September	4,341,997	3,756,335	(13.5%)
October	4,535,035	3,930,551	(13.3%)
November	4,216,181	3,549,888	(15.8%)
December	4,087,905	3,495,329	(14.5%)
MANUTU	••••		
MONTH	2008	2009	PERCENT CHANGE
January	4,003,239	3,348,457	(16.4%)
February	4,025,903	3,371,335	(16.3%)

4,010,061

47,080,036

(12.9%)

(11.5%)

4,603,795

53,217,789

First Quarter 2009 Area Highlights

March

TOTAL

AREA	2008	2009	PERCENT CHANGE
McCarran Int. (Las Vegas)	11,277,103	9,691,051	(14.1%)
Reno/Tahoe Int.	1,224,926	932,507	(23.9%)
North Las Vegas	26,688	17,048	(36.1%)
Laughlin/Bullhead Int.	81,658	75,999	(6.9%)
Elko Airport	12,716	9,302	(26.8%)
Henderson Exec. Airport	9,846	3,946	(59.9%)
TOTAL (State)	12,632,937	10,729,853	(15.1%)

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.

Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2007	2008	PERCENT CHANGE
April	1,873,612 *	2,321,012	23.9%
May	2,714,662	2,565,340	(5.5%)
June	2,880,588	2,654,991	(7.8%)
July	3,032,027	2,491,537 ***	(17.8%)
August	2,836,524 **	2,521,778 ***	(11.1%)
September	2,408,292 **	2,059,826 ***	(14.5%)
October	2,234,783 **	2,302,912	3.0%
November	2,467,237	2,271,328	(7.9%)
December	2,447,990	2,297,157	(6.2%)
MONTH	2008	2009	PERCENT CHANGE
January	2,092,608	2,186,902	4.5%

2,138,901

2,488,722

29,615,946

1,979,079

2,272,142

27,924,004

First Quarter 2009 Area Highlights

February

March

TOTAL

AREA	2008	2009	PERCENT CHANGE
I-15 at Primm/Jean	1,585,867	1,536,994	(3.1%)
I-15 at Mesquite	969,462	904,342	(6.7%)
I-80 at Verdi	1,082,684	1,019,757	(5.8%)
I-80 at Wells	66,682 ****	179,119	168.6%
All other entry points	3,015,536	2,797,911	(7.2%)
TOTAL (State)	6,720,231	6,438,123	(4.2%)

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.



(7.5%)

(8.7%)

(5.7%)

^{*}Due to road construction on Interstate 80 at Verdi, the traffic totals for April 2007 do not contain any data.

^{**}Due to road construction on Interstate 15 at Mesquite, the traffic totals for August through October 2007 do not contain any data.

^{***}Due to road construction on Interstate 80 at Verdi, the traffic totals for July through September 2008 do not contain any data.

^{****}Due to equipment failure on Interstate 80 at Wells, the traffic totals for February and March 2008 do not contain any data.

<u>Park Usage</u>

The number of people visiting state and nearby national parks.

MONTH	2007	2008	PERCENT CHANGE
April	2,250,617	2,202,589	(2.1%)
May	2,546,432	2,722,601	6.9%
June	3,111,730	3,101,741	(0.3%)
July	3,579,622	3,320,848	(7.2%)
August	3,400,303	3,402,689	0.1%
September	2,567,513	2,578,624	0.4%
October	2,118,732	2,036,800	(3.9%)
November	1,396,252	1,446,310	3.6%
December	1,100,358	1,040,123	(5.5%)
MONTH	2008	2009	PERCENT CHANGE
January	933,966	1,021,609	9.4%
February	1,123,572	1,011,717	(10.0%)
March	1,930,046	1,750,662	(9.3%)
TOTAL	26,059,143	25,636,313	(1.6%)

First Quarter 2009 Area Highlights

AREA	2008	2009	PERCENT CHANGE
Nevada State Parks	444,064	497,340	12.0%
Great Basin Nat. Park	4,705	4,688	(0.4%)
Lake Mead Nat. Rec. Area	1,454,322	1,311,561	(9.8%)
Hoover Dam Visitor Center	198,992	166,847	(16.2%)
Red Rock Canyon	249,553	270,711	8.5%
Grand Canyon Nat. Park	640,849	590,824	(7.8%)
Zion Nat. Park	311,395	295,814	(5.0%)
Bryce Canyon Nat. Park	142,771	128,858	(9.7%)
Death Valley Nat. Park	169,268	190,783	12.7%
Yosemite Nat. Park	371,665	326,562	(12.1%)
TOTAL (All Parks)	3,987,584	3,783,988	(5.1%)

Information Sources

CARSON CITY CONVENTION & VISITORS BUREAU

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 ● 800-874-0903 Fax: 775-423-8926 ● www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-2824 • www.VisitLasVegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov/grba

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es_index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200

Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4590 S. Virginia St., Reno, NV 89504 775-827-RENO • 800-FOR-RENO

Fax: 775-827-7746 • www.visitrenotahoe.com

RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862

Fax: 775-664-3414 • www.westwendovercity.com

WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 ◆ 800-962-2638

Fax: 775-623-5087 • www.winnemucca.org

Nevada State Map

